



Ball Brothers Foundation

A handwritten signature in black ink that reads "James A. Fisher".

James A. Fisher
Chairman

A handwritten signature in black ink that reads "Jud Fisher".

Jud Fisher
President & CEO



IMPACTFUL CHANGE TAKES

Time, Determination, and Careful Preparation.


It is through these unwavering pillars that Ball Brothers Foundation embarked on a transformative journey in 2022, planning and looking to the future. In anticipation of our 100th year of grantmaking in 2026, our board of directors **reaffirmed our commitment to place-based grantmaking with our new "Second Century Strategic Plan."** With this plan, we will ensure a strong impactful end to our first century of grantmaking and set the strategic direction for the century to come.

To create the new strategic plan, we sought the expertise of a consultant who has a long history of working with family foundations to increase impact in communities across the country. Together, we engaged in deep discussions about our future and priorities. It was vital to our board to really pause and reflect on the strides we have already taken and to envision how we can continue to best serve our community.

Throughout this process **we were inspired by tireless citizens and community leaders who believed that we could do more and make an even greater difference.** Community feedback was instrumental in creating a robust plan that reflected the needs of our area. As we move toward 100

years of grantmaking, we are firm in our commitment to **prioritize giving that creates direct, long-term impact on the lives of the people we are honored to serve.**

Internally, we also had the pleasure of welcoming Susan Brumley to our team as executive assistant and convenings coordinator. Her addition to the team has helped expand our capacity to convene grantees, local and state-level government officials, and community leaders. It has also helped foster more community collaboration and drive action toward shared goals.

As Muncie and Delaware County continue to grow and thrive, we will continue to be a cheerleader for the great things happening in our community. We'll keep backing the local and regional efforts that bolster our arts and culture scene, expand educational opportunities, support vital human services, protect the environment, improve public health, and create vibrant public spaces. Looking toward the endless possibilities ahead, we remain steadfast in our commitment to helping our region create a brighter future. 

FINANCIAL INFORMATION

STATEMENT OF FINANCIAL POSITION

Year Ended December 31, 2022

Assets

Cash.....	\$99,691
Investments.....	\$187,717,649
Other Assets.....	\$6,985
Total Assets.....	\$187,824,325

STATEMENT OF RECEIPTS AND DISBURSEMENTS

Year Ended December 31, 2022

Receipts

Interest and Dividends.....	\$3,502,631
Net Realized Gains.....	\$14,120,326
Other.....	\$458,073
Total Receipts.....	\$18,081,030

Disbursements

Grants Paid.....	\$10,001,530
Investment Management.....	\$798,914
Administrative & Program Expense.....	\$2,205,156
Total Disbursements.....	\$13,005,600

**Excess of Receipts
over Disbursements.....** **\$5,075,430**

GRANTS PAID IN 2022

8twelve Coalition.....	\$45,000
A Better Way Services, Inc.	\$5,000
Albany Delaware Township Volunteer Fire Department.....	\$4,216
American Red Cross.....	\$9,900
The Arc of Indiana Foundation	\$50,000
Arts Place, Inc.	\$5,000
Ball State University	\$871,200
Beech Grove Cemetery.....	\$2,500
Blaine Southeast Neighborhood Association.....	\$5,000
Boys & Girls Clubs of Muncie.....	\$175,000
Brothers 2 Brothers United, Inc.	\$5,000
Cardinal Greenways.....	\$220,000
Christian Ministries of Delaware County.....	\$4,400
City of Muncie	\$5,000
College Mentors for Kids.....	\$5,000
Community Enhancement Projects, Inc.	\$45,000
Conner Prairie Museum, Inc.	\$30,000
Cornerstone Center for the Arts, Inc.	\$200,000
Country Village Creekwood Neighborhood Association	\$2,500
Cowan Community Schools	\$5,000
Crossroads of America Council (Boy Scouts).....	\$5,000
Daleville Community Library.....	\$2,500
Daleville Community Schools.....	\$11,500
Delaware Advancement Corporation	\$300,000
Delaware County Emergency Communications Center.....	\$80,000
Delaware County Prosecutor's Office.....	\$50,000

Delaware County Sheriff's Office	\$25,000	James Whitcomb Riley Memorial Association	\$100,000
Delaware County Soil & Water Conservation District	\$47,500	KidsPeace	\$5,000
East Central Indiana Regional Partnership, Inc.	\$80,000	Liberty-Perry School Corp	\$5,000
East Central Indiana Regional Planning District	\$65,000	Meridian Health Services	\$40,000
Eaton Indiana Police Department	\$5,000	Minnetrissa Museum & Gardens	\$2,760,000
Eaton Volunteer Fire Department	\$4,800	Motivate Our Minds.....	\$50,000
ecoREHAB	\$100,000	Muncie Action Plan	\$10,000
First Choice for Women, Inc.	\$5,000	Muncie Arts and Culture Council	\$145,000
Franklin College.....	\$5,000	Muncie BY5.....	\$55,000
Gaston Police Department.....	\$4,800	Muncie Children's Museum, Inc.	\$25,000
Greater Muncie, IN Habitat for Humanity, Inc.	\$245,000	Muncie Civic Theatre	\$30,000
Healthy Communities of Henry County, Inc.	\$5,000	Muncie Community Schools.....	\$455,000
Heart of Indiana United Way	\$100,000	Muncie Delaware County Senior Citizens Center	\$21,000
Hillcroft Services, Inc.	\$5,000	Muncie Downtown Development Partnership.....	\$65,000
Hoosiers Feeding the Hungry	\$5,000	Muncie Fire Department	\$4,900
Huffer Memorial Children's Center, Inc.	\$40,000	Muncie Innovation Connector, Inc.	\$60,000
Independent Colleges of Indiana.....	\$100,000	Muncie Land Bank, Inc.	\$45,000
Indiana Department of Natural Resources	\$60,000	Muncie Mission Ministries	\$50,000
Indiana Humanities	\$5,000	Muncie OUTreach	\$1,619
Indiana Philanthropy Alliance	\$17,150	Muncie Police Department.....	\$25,000
Indiana State Museum and Historic Sites	\$10,000	Muncie Sanitary District	\$115,000
Indiana University East.....	\$5,000	Muncie Sports Commission, Inc.	\$75,000
Indiana University Health Foundation	\$50,000	Music for All	\$30,000
Indiana University School of Medicine - Muncie	\$50,000	The Nature Conservancy	\$55,000
Indiana Youth Institute.....	\$45,000	New Beginnings Daycare.....	\$10,000
Inside Out Community Development Corporation	\$40,000	Nonprofit Support Network.....	\$55,000
Ivy Tech Foundation	\$35,000	Open Door Health Services	\$35,000

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Orchestra Indiana	\$40,000
Precious Hearts Development Center.....	\$25,000
Project Leadership	\$218,000
Purdue University	\$28,300
Recovery Café Muncie	\$5,000
Red-tail Land Conservancy.....	\$80,000
Ross Community Center	\$143,345
Second Harvest Food Bank of East Central Indiana	\$40,000
Serenity Club, Inc	\$5,000
Shafer Leadership Academy	\$70,000
Sustainable Muncie Corporation	\$375,000
Taylor University.....	\$5,000
TeenWorks	\$50,000
Telamon Corporation DBA Transition Resources Corporation.....	\$50,000
The Community Foundation of Muncie and Delaware County, Inc.	\$10,000
The White River Alliance	\$5,000
United Day Care Center of Delaware County, Inc.	\$28,900
Urban Light Community Development.....	\$15,000
Wes-Del Community Schools.....	\$5,000
Whitely Community Council.....	\$5,000
YMCA of Muncie.....	\$1,070,000
Yorktown Community Schools.....	\$22,500
Youth Opportunity Center	\$30,000
Youth Symphony Orchestras of East Central Indiana.....	\$5,000
YWCA Central Indiana.....	\$40,000
Total Grant Payments for 2022	\$10,001,530

BOARD OF DIRECTORS

James A. Fisher

Chairman

Jud Fisher

*President &
Chief Executive Officer*

Frank B. Petty

Vice Chairman

Terry Walker

Secretary

Edmund F. “Rick” Petty, Jr.

Treasurer

Scott Shockley

*Assistant Secretary &
Assistant Treasurer*

William Bracken

Judith Oetinger

Nancy Keilty

Stephanie Duckmann

Terri Matchett

Charles Ball

Stacy McHenry

Elizabeth Bracken

Jeff Bird

ASSOCIATE DIRECTORS

BBF’s Associate Directors program serves as a pipeline to deepen the pool of prospective members of BBF’s board of directors. Ball family members participate in an intensive orientation program and serve as valuable members of various board committees.

Matt Bracken

Sarah Bracken

Lauren Connor

Chris Fisher

Richard James Shanahan

STAFF

Jud Fisher

*President &
Chief Executive Officer*

Jenna Wachtmann

Vice President

Rich Spisak

Senior Program Officer

Donna Munchel

*Program Officer &
Grants Manager*

Susan Brumley

*Executive Assistant &
Convenings Coordinator*

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